

193期 194期 195期 196期 197期 198期 199期 200期 201期 202期 203期 204期 205期 206期 207期
H15 H16 H17 H18 H19 H20 H21 H22 H23 H24 H25 H26 H27 H28 H29
百万円 修正後

表4 スルガ銀行収益の推移と配当金

| | 2003年度 | 2004年度 | 2005年度 | 2006年度 | 2007年度 | 2008年度 | 2009年度 | 2010年度 | 2011年度 | 2012年度 | 2013年度 | 2014年度 | 2015年度 | 2016年度 | 2017年度 |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 経常収益 | | | | | | | | | | | 113,062 | 121,773 | 127,267 | 134,286 | 141,533 |
| コア業務純益 | | | | 38,214 | 41,270 | 36,359 | 33,100 | 35,807 | 37,533 | 41,600 | 47,425 | 52,860 | 58,765 | 63,445 | 68,148 |
| コア業務粗利益 | | | | 76,006 | 81,159 | 78,110 | 74,519 | 76,776 | 79,016 | 83,153 | 90,765 | 98,460 | 104,695 | 110,686 | 114,890 |
| 資金利益 | | | | 70,310 | 76,178 | 76,465 | 75,083 | 76,988 | 79,916 | 85,120 | 92,438 | 100,368 | 107,568 | 112,940 | 118,336 |
| 役務取引等利益 | | | | 5,549 | 4,817 | 1,499 | -617 | -295 | -980 | -2,058 | -1,784 | -2,003 | -2,947 | -2,324 | -3,507 |
| 経費(-) | | | | 37,792 | 39,889 | 41,571 | 41,419 | 40,968 | 41,482 | 41,553 | 43,339 | 45,600 | 45,929 | 47,240 | 46,742 |
| 経費/コア業務粗利益 | | | | 49.7% | 49.1% | 53.2% | 55.6% | 53.4% | 52.5% | 50.0% | 47.7% | 46.3% | 43.9% | 42.7% | 40.7% |
| 債券関係損益 | | | | 934 | -1,513 | -7,997 | 3,339 | 377 | 1,124 | 899 | 101 | 991 | 637 | 165 | 281 |
| 一般貸倒引当金(-) | | | | 1,856 | -1,909 | -2,849 | 668 | 3,144 | 2,254 | 0 | 0 | 0 | 0 | 0 | 46,499 |
| 業務純益 | | | | 37,291 | 41,666 | 31,391 | 35,771 | 33,040 | 36,403 | 42,499 | 47,527 | 53,852 | 59,403 | 63,611 | 21,930 |
| 不良債権処理額(-) | | | | 6,557 | 6,883 | 10,016 | 12,730 | 27,386 | 8,417 | 5,764 | 5,262 | 4,211 | 5,713 | 9,165 | 18,864 |
| 経常利益 | 17481 | 18301 | 22735 | 30,427 | 32,631 | 17,640 | 21,290 | 1,099 | 27,817 | 35,417 | 45,362 | 51,850 | 54,432 | 57,160 | 8,670 |
| 法人税等 | | | | 12,335 | 11,107 | 7,843 | 9,676 | 1,450 | 12,898 | 14,106 | 17,622 | 18,664 | 18,163 | 17,285 | 3,032 |
| 当期純利益 | 8799 | 10444 | 14304 | 20,079 | 17,882 | 10,624 | 14,033 | 2,106 | 14,814 | 21,069 | 27,553 | 32,135 | 35,807 | 41,728 | 5,223 |
| 配当額(一株) | 5.0 | 5.0 | 8.0 | 11.0 | 13.0 | 13.0 | 13.0 | 13.0 | 13.0 | 15.0 | 17.0 | 20.0 | 20.0 | 22.0 | 21.0 |
| 配当金総額 | | | | | | | | | | | | | | | 4,864 |
| 配当性向 | 14.96% | 12.59% | 14.73% | 14.41% | 19.13% | 32.21% | 23.56% | 150.63% | 20.88% | 16.78% | 14.58% | 14.74% | 13.13% | 12.20% | 93.12% |
| 株価収益率 倍 | 23.1 | 24.0 | 29.3 | 20.1 | 18.5 | 20.1 | 15.2 | 85.5 | 13.6 | 17.0 | 15.6 | 18.4 | 13.0 | 13.0 | 65.1 |
| 自己資本利益率 | 7.13% | 7.62% | 9.47% | 11.95% | 9.96% | 5.79% | 7.47% | 1.12% | 7.88% | 10.29% | 11.93% | 12.19% | 12.43% | 13.35% | 1.57% |
| 一株当たり当期純利益(円) | 33.41 | 39.70 | 54.29 | 76.31 | 67.94 | 40.36 | 55.16 | 8.63 | 62.26 | 89.38 | 116.54 | 135.63 | 152.28 | 180.22 | 22.55 |
| 発行済み株式数(千株) | 264,939 | 264,939 | 264,939 | 264,939 | 264,939 | 264,939 | 258,139 | 258,139 | 258,139 | 258,139 | 258,139 | 258,139 | 232,139 | 232,139 | 232,139 |
| 株価 最高 | 850 | 980 | 1,652 | 1,747 | 1,667 | 1,570 | 1,023 | 939 | 863 | 1,544 | 1,999 | 2,646 | 2,854 | 2,804 | 2,810 |
| 最低 | 446 | 671 | 847 | 1,280 | 1,026 | 618 | 722 | 600 | 632 | 704 | 1,358 | 1,632 | 1,710 | 1,741 | 1,450 |
| 従業員数 | 1,536 | 1,457 | 1,398 | 1,379 | 1,465 | 1,382 | 1,526 | 1,575 | 1,599 | 1,575 | 1,576 | 1,577 | 1,567 | 1,531 | 1,484 |
| 不良債権比率 | | | | 4.0% | 3.4% | 2.9% | 2.2% | 3.0% | 2.0% | 2.0% | 1.8% | 1.5% | 1.2% | 0.9% | 2.2% |
| 自己資本比率 | | | | 10.7% | 11.0% | 11.2% | 11.0% | 10.6% | 10.5% | 10.8% | 11.4% | 11.6% | 11.6% | 12.0% | 12.2% |

資料:スルガ銀行「有価証券報告書」「決算短信」等より